Interregional trade in goods and services, UK: 2020

East and West Midlands Trade

This short report provides analysis on the interregional trade between the East and West Midlands based on the 'Interregional trade in goods and services, UK: 2019 and 2020' release from the ONS published on the 13th January 2025. The below analysis looks at the latest 2020 data.

Summary:

Exports (reverse for imports):

- The **East Midlands exported £19.0bn to the West Midlands**, representing 23% of total East Midlands UK interregional exports.
 - The largest exports by £m to the West Midlands were in Non-manufacturing production (£6.3bn), Retail (excluding motor trades) (£3.6bn), and Other service industries (£2.8bn).
- The **West Midlands exported £15.0bn to the East Midlands**, representing 17% of UK total West Midlands UK interregional exports.
 - The largest exports by £m to the East Midlands were in in Wholesale and motor trades (£5.9bn), Manufacturing (£3.4bn) and Retail (excluding motor trades) (3.2bn).
- The East Midlands exported a significant portion of its total UK interregional exports to the West Midlands in key sectors with 34% in Non-manufacturing production, 30% in Other service industries and 19% in both Retail (excluding motor trades) and Information and communication.
- The West Midlands exported a significant portion of its total UK interregional exports to the East Midlands in key sectors with 24% both in Retail (excluding motor trades) and Wholesale and motor trades, and 20% in Manufacturing.
- As per table 1, the East Midlands exported the most goods and services to the West Midlands (23%), followed by Greater London (15%), and the North West (13%).
- At the Same time, the West Midlands exported the most to both the East Midlands and Greater London (17%) followed by the North West (16%).

Table 1. International Exports for the Midlands across All Industries across all UK regions

	East I	Viidlands	West Midlands			
UK Regions	East Midlands	% of East	West Midlands	% of West		
	exports (£m)	Midlands Exports	exports (£m)	Midlands Exports		
East Midlands	-	-	14,965	17%		
West Midlands	19,017	23%	1	-		
East of England	10,512	12%	8,321	9%		
Greater London	13,079	15%	15,182	17%		
North East	3,316	4%	4,222	5%		
North West	10,941	13%	14,414	16%		
Northern Ireland	2,387	3%	664	1%		
Scotland	2,246	3%	2,529	3%		
South East	10,434	12%	11,602	13%		
South West	4,233	5%	9,287	10%		
Wales	1,482	2%	2,184	2%		
Yorkshire and the Humber	6,857	8%	5,919	7%		
Total	84,504	100%	89,289	100%		

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Balance:

- The East Midlands had a positive trade balance (surplus) of £4.0bn with the West Midlands. This trade surplus was driven by Non-manufacturing production (£5.8bn) and Other service industries (£1.7bn). East Midlands largest deficit was with Wholesale and motor trades (-£3.3bn) and Manufacturing (-£1.5bn).
- On the other hand, the West Midlands had a negative trade balance (deficit) of -£4.0bn with the East Midlands. This trade deficit was driven by Non-manufacturing production (-£5.8bn) and Other service industries (-£1.7bn), despite having surpluses with Wholesale and motor trades (£3.3bn) and Manufacturing (£1.5bn).

Appendix

Table 2. Interregional Imports between the East and West Midlands

Region	East Midlands (£m)			West Midlands (£m)			
Partner Region	West Midlands	%	UK	East Midlands	%	UK	
Non-manufacturing production	513	7%	7,196	6,289	18%	34,695	
Manufacturing	3,407	15%	22,136	1,944	8%	24,225	
Wholesale and motor trades	5,879	10%	56,372	2,629	6%	41,623	
Retail (excluding motor trades)	3,237	15%	21,053	3,626	17%	21,609	
Transportation and storage, accommodation and food service activities	[z]	0%	149	[z]	0%	518	
Information and communication	198	4%	5,359	518	3%	16,117	
Real estate activities, professional, scientific and technical activities	162	7%	2,288	[z]	0%	8,450	
Other service industries	1,085	15%	7,285	2,801	8%	33,283	
All industries	14,965	11%	133,021	19,017	9%	217,076	

Table 3. Interregional Exports between the East and West Midlands

Region	East Midlands (£m)			West Midlands (£m)			
Partner Region	West Midlands	%	UK	East Midlands	%	UK	
Non-manufacturing production	6,289	34%	18,299	513	4%	12,092	
Manufacturing	1,944	16%	12,279	3,407	20%	16,779	
Wholesale and motor trades	2,629	18%	14,835	5,879	24%	24,785	
Retail (excluding motor trades)	3,626	19%	19,125	3,237	24%	13,307	
Transportation and storage, accommodation and food service activities	[z]	0%	406	[z]	0%	349	
Information and communication	518	19%	2,676	198	6%	3,532	
Real estate activities, professional, scientific and technical activities	[z]	0%	309	162	5%	3,159	
Other service industries	2,801	30%	9,475	1,085	14%	7,877	
All industries	19,017	23%	84,504	14,965	17%	89,289	

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Table 4. Interregional Trade Balance between the East and West Midlands

Region	East Midlands (£m)		West Midlands (£m)		
Partner Region	West Midlands	UK	East Midlands	UK	
Non-manufacturing production	5,776	11,103	-5,776	-22,603	
Manufacturing	-1,463	-9,855	1,463	-7,447	
Wholesale and motor trades	-3,250	-44,912	3,250	-21,574	
Retail (excluding motor trades)	389	-1,926	-389	-8,301	
Transportation and storage, accommodation and food service activities	222	1,302	-222	-6,003	
Information and communication	320	-3,210	-320	-15,722	
Real estate activities, professional, scientific and technical activities	342	-2,148	-342	-16,531	
Other service industries	1,716	1,133	-1,716	-29,602	
All industries	4,052	-48,515	-4,052	-127,786	